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Substantively Consolidated SIPA Liquidation of  
Bernard L. Madoff Investment Securities LLC and  
the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

KATZ GROUP LIMITED PARTNERSHIP, a  
Wyoming limited partnership, KFI, INC., a  
Wyoming corporation, ARON B. KATZ  
CHARITABLE REMAINDER UNITRUST,  
MARTIN J. KATZ CHARITABLE REMAINDER  
UNITRUST, MARGARET E. CANN  
CHARITABLE REMAINDER UNITRUST,  
ARON B. KATZ 1995 IRREVOCABLE TRUST,  
MARTIN J. KATZ, as trustee and as an individual,  
MARGARET KATZ CANN, as trustee and as an  
individual, and ARON B. KATZ, as trustee and as  
an individual,

Defendants.

Adv. Pro. No. 10-04419 (SMB)

**WITHDRAWAL OF NOTICE OF PARTIES' INTENT TO PARTICIPATE**  
**IN MEDIATION**

Irving H. Picard ("Trustee"), as trustee for the liquidation of the business of Bernard L. Madoff Investment Securities, LLC under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, *et seq.*, and the Estate of Bernard L. Madoff, by and through his counsel, Baker & Hostetler LLP, hereby withdraws, without prejudice, the Notice of Parties' Intent to Participate in Mediation (Dkt. 15).

The Defendants have filed responsive pleadings to the Complaint filed in the above-captioned adversary proceeding (Dkt. 11 and Dkt. 37).

Dated: New York, New York  
April 10, 2014

Of Counsel:

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